



# INTERNATIONAL EGG AND POULTRY REVIEW

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## FSIS Library of Exports Update

Recently Revised List of Countries Eligible to Export Poultry and Egg and Egg Products to the US as of July 30, 2007:

Country	Date	Country	Date
Canada	17-Jul-07	Australia*	9-Jul-07
New Zealand*	2-May-07		

Recently Revised List of Eligible US Plants for Poultry and Egg and Egg Product Exports as of July 30, 2007:

Country	Date	Country	Date
Russia	18-Jul-07	Australia	18-Jul-07

Recently Revised Export Requirements as of July 30, 2007:

Country	Date	Country	Date
China**	27-Jul-07	Japan***	25-Jul-07
Japan***	24-Jul-07	Cuba	20-Jul-07
Hong Kong	18-Jul-07	Colombia	16-Jul-07
Taiwan	13-Jul-07		

Note: \* Ratites Only; \*\* People's Republic of China; \*\*\* Japan updated export requirements for egg products July 25, 2007 and on poultry on July 24, 2007.

Source: USDA FSIS

### US Broiler Meat Export Destinations ('000 MT)

	Jan-Dec				Jan-May	
	2003	2004	2005	2006	2006	2007
Russia	664.3	716.8	776.2	734.7	305.1	266.5
China*	175.9	22.6	157.4	391.9	152.6	243.7
Mexico	172.7	216.6	258.5	234.5	114.6	84.1
Lithuania**	11.7	65.1	78.5	78.8	7.6	52.4
Canada	84.2	91.4	88.1	93.4	39.1	49.0
Other	1,329.4	1,236.2	1,140.4	1,044.2	447.1	417.4
Total	2,438.3	2,348.7	2,499.1	2,577.4	1,066.1	1,113.0

### US Turkey Meat Export Destinations ('000 MT)

	Jan-Dec				Jan-May	
	2003	2004	2005	2006	2006	2007
Mexico	104.9	115.0	153.3	133.8	54.9	55.4
China*	2.2	0.5	8.1	15.8	2.3	7.6
Russia	10.5	12.6	8.4	11.0	2.3	4.1
Hong Kong	18.7	3.7	4.4	8.2	3.4	2.5
Panama	2.6	2.9	3.0	5.6	1.6	1.9
Other	52.6	40.8	55.7	53.5	16.4	17.6
Total	191.5	175.4	232.9	227.9	80.8	89.2

### US Poultry Meat Export Destinations ('000 MT)

	Jan-Dec				Jan-May	
	2003	2004	2005	2006	2006	2007
Russia	674.9	729.3	784.7	745.6	307.4	270.6
China*	178.9	23.2	166.4	408.1	154.9	251.5
Mexico	278.2	332.2	412.8	369.1	169.8	139.9
Lithuania**	11.8	65.1	78.5	78.8	7.6	52.4
Canada	88.6	97.6	97.9	99.7	40.4	51.0
Other	1,402.5	1,281.3	1,203.9	1,111.8	470.1	440.3
Total	2,634.9	2,528.7	2,744.2	2,813.1	1,150.2	1,205.7

Note: \* People's Republic of China; \*\* A country that is a summarization of its component countries.

Source: USDA FAS

US chicken meat exports in the first 5 months of 2007 totaled 1,113,013.7 metric tons (MT) increasing 4.4% from the previous year. The top five US broiler meat export destinations from January

to May of 2007 were Russia (266,500 MT), the People's Republic of China (243,673.1 MT), Mexico (84,117.4 MT), Lithuania (52,357.3 MT), and Canada (48,995.5 MT). Compared to the first 5 months of 2006, broiler exports in 2007 decreased 12.7% to Russia, rose 59.7% to China, dropped 26.6% to Mexico, increased 589.5% to Lithuania, and were up 25.1% to Canada. US broiler meat production totaled 14.6 billion pounds from January to May of 2007, 2.4% lower than a year ago. May totaled 3.2 billion pounds (-1.3%). Production estimates for July to December 2007 are expected to reach 18.1 billion pounds (+2.3%); 2008 estimates are predicting 36.5 billion pounds, 100 million pounds (+2.3%) over 2007 projected levels.

Turkey meat exports from January to May of 2007 totaled 89,177.6 MT, up 10.4% from the previous year. The top 5 US turkey meat export destinations were Mexico (55,414.2 MT), China (7,548.2 MT), Russia (4,126.0 MT), Hong Kong (2,540.5 MT), and Panama (1,963.4 MT). Total turkey meat exports from January to May of 2006 versus 2007 increased 1.0% to Mexico, rose 225.4% to China, improved 79.6% to Russia, fell 24.4% to Hong Kong, and rose 21.7% to Panama. US turkey meat production in May 2007 hit 510 million pounds, up 2.9% from 2006, while production from January to May of 2007 increased 4.2%. Estimates for the second half of 2007 are projected to reach 2.94 billion pounds (+1.7%).

Exports of US poultry meat totaled 1,205,712 MT in the first 5 months of 2007, up 4.8% from last year. The top 5 poultry meat export destinations in 2007 were Russia (270,626.2 MT), China (251,515.4 MT), Mexico 139,916 MT), Lithuania (52,404.5 MT), and Canada (51,017.6 MT). US poultry meat exports from January to May of 2007 fell 12.0% to Russia, rose 62.4% to China, dropped 17.6% to Mexico, improved 589.5% to Lithuania, and increased 26.2% to Canada.

Source: USDA FAS/USDA ERS

## EU-27 Food and Agricultural Import Regulations and Standards

### Section 7. Other Specific Standards

#### H. Animal Products

#### Egg Marking

Commission Regulation 557/2007, which entered into force on July 1, 2007, lays down rules for implementing Council Regulation 1028/2006 on marketing standards for eggs. The US currently only exports shell eggs to the EU for breaking and further processing in food processing facilities. Such eggs are graded as "class B" eggs under EU standards. According to EU interpretation of Article 30 of Regulation 557/2007, eggs imported from third countries, including eggs for processing, must be clearly and legibly marked in the country of origin in accordance with the ISO 3166 country code. In practice, this means that each egg individually has to be marked "USA".

#### Other

Council Regulation 1029/2006 of June 26, 1990 on certain marketing standards for poultry.

Source: USDA FAS

**INSPECTED EGG PRODUCTS-****U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending July 21, 2007		Year-To-Date		
Type	2007	2006 /1	2007 /2	2006
Liquid	0	156	2,462	5,804
Frozen	0	0	12	172
Dried	23	18	409	325
Total	23	174	2,883	6,301

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending July 21, 2007		Year-To-Date		
Type	2007	2006 /1	2007 /2	2006
Liquid	474	128	8,984	1,820
Frozen	3	5	256	714
Dried	0	0	549	66
Total	477	133	9,789	2,600

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending July 21, 2007		Year-To-Date		
	2007	2006 /1	2007 /2	2006
Jumbo	0	0	0	150
Extra Large	750	1,200	23,479	46,731
Large	3,021	5,490	41,646	93,361
Medium	780	1,980	29,345	50,262
Ungraded	528	2,880	23,048	79,004
Misc	840	150	4,045	5,267
Total	5,919	11,700	121,563	274,775

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA AMS Poultry Programs, Market News &amp; Analysis

**U.S./Canadian Live Poultry Slaughtered Under Inspection**

W/E 21-July-07 (PRELIMINARY)

**U.S. fowl slaughtered domestically**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,045	1,677	2,722
Last Week	1,149	1,666	2,815
Same week yr ago	1,083	1,460	2,543
To-date/2007	32,367	41,111	73,478
To-date/2006	32,887	42,502	75,389

**U.S. fowl slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	244	3	247
Last Week	294	3	297
Same week yr ago	97	0	97
To-date/2007	7,153	20	7,173
To-date/2006	5,319	23	5,342

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,289	1,680	2,969
Last Week	1,443	1,669	3,112
Same week yr ago	1,180	1,460	2,640
To-date/2007	39,520	41,131	80,651
To-date/2006	38,206	42,525	80,731

Source: USDA AMS Poultry Programs, Market News &amp; Analysis Branch

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

July 27, 2007

**CHICKEN WITH SKIN ADDED**

FAT CONTENT	---- PRICES ----		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	16.00	61,200	-
WTD AVERAGE		16.00		
15-20%				
RANGE	16.00-20.00	11.00-15.75	2,341,200	1,063,200
WTD AVERAGE	17.77	12.60		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

July 27, 2007

**CHICKEN WITH SKIN ADDED**

FAT CONTENT	---- PRICES ----		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.00-16.00	501,600	261,600
WTD AVERAGE	18.00	15.67		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,858,600	1,058,600
WTD AVERAGE	18.08	13.50		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JULY 2007.

The market tone on tom drums was mixed with fresh steady to barely steady and frozen steady to instances firm. The market tone on tom full-cut wings was mixed ranging from barely steady to fully steady, mostly steady; tom necks steady to fully steady. Demand on tom bulk parts in a full range, mostly light to moderate. Offerings of tom drums and wings short to instances fully adequate with tom full-cut wings the most available, tom necks light and spotty. The market tone on thigh meat was steady to fully steady for the light to moderate demand. Offerings short to adequate. The market tone on mechanically separated turkey (MST) was barely steady to weak. Demand slow for domestic shipments, light to moderate for export. Offerings adequate to burdensome. Trading slow to moderate centering on frozen -20% MST for export. For domestic - fresh wing meat with skin 100, fresh scapula 129, fresh breast trim 137-142, Grade A non-basted 8-10 lb. breasts 135 and 12-16 lb. 190 cents delivered.

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>	<b>WEEKLY</b>	<b>WEEKLY</b>
<b>FRIDAY, JULY 27, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>	<b>PRICE</b>	<b>VOLUME (000)</b>
DRUMSTICKS, TOMS	62.00		62.00	160	60.36	592
WINGS FULL-CUT - TOMS		R	49.00	40	49.00	40
WINGS, V-TYPE, TOM						
TAILS		W	26.50	40	26.50	40
MECHANICALLY SEPARATED 2/	22.00		22.00	312	23.61	772
THIGH MEAT - FROZEN		R	89.00	52	89.00	52
<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>		
<b>THURSDAY, JULY 26, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>		
DRUMSTICKS, TOMS	59.00-60.00		59.28	144		
WINGS FULL-CUT - TOMS	49.00		49.00	40		
WINGS, V-TYPE, TOM		R	58.00	108		
TAILS		W	26.50	40		
MECHANICALLY SEPARATED 2/	26.00		26.00	208		
THIGH MEAT - FROZEN	89.00		89.00	52		
<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>		
<b>WEDNESDAY, JULY 25, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>		
DRUMSTICKS, TOMS	60.00		60.00	208		
WINGS FULL-CUT - TOMS		R	49.00	40		
WINGS, V-TYPE, TOM		R	58.00	108		
TAILS	26.50		26.50	40		
MECHANICALLY SEPARATED 2/	26.00		26.00	52		
THIGH MEAT - FROZEN		F	90.00	40		
<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>		
<b>TUESDAY, JULY 24, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>		
DRUMSTICKS, TOMS	60.00		60.00	80		
WINGS FULL-CUT - TOMS		R	49.00	40		
WINGS, V-TYPE, TOM		R	58.00	108		
TAILS		R	27.00	20		
MECHANICALLY SEPARATED 2/	23.00		23.00	200		
THIGH MEAT - FROZEN		F	90.00	40		
<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>		
<b>MONDAY, JULY 23, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>		
DRUMSTICKS, TOMS		R	60.00	40		
WINGS FULL-CUT - TOMS		R	49.00	40		
WINGS, V-TYPE, TOM		R	58.00	108		
TAILS		R	27.00	20		
MECHANICALLY SEPARATED 2/		W	28.50	26		
THIGH MEAT - FROZEN		F	90.00	40		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15/20% fat with skin added.